



# Intchains Group Ltd.

*Nasdaq: ICG*

**Integrated Infrastructure Provider for  
Efficient Altcoin Mining & Staking**



**Investor Presentation**

June 2026

# Disclaimer

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This presentation contains forward-looking statements. All statements other than statements of historical facts contained in this presentation, including statements regarding Intchains Group Limited's ("Intchains" or the "Company") future results of operations and financial position, financial targets, business strategy, plans and objectives for future operations, are forward-looking statements. The Company has based these forward-looking statements largely on its current estimates of its financial results and its current expectations and projections about future events and financial trends that it believes may affect its financial condition, results of operations, business strategy, short term and long-term business operations and objectives, and financial needs as of the date of this presentation. These forward-looking statements are subject to a number of risks, uncertainties and assumptions, including those described under the heading "Risk Factors" in the Company's filings with the Securities and Exchange Commission (the "SEC"), including its Annual Report on Form 20-F for the fiscal year ended December 31, 2025, filed with the SEC on April 13, 2026 (the "Annual Report"). Moreover, the Company operates in a very competitive and rapidly changing environment. New risks emerge from time to time. It is not possible for Company management to predict all risks, nor can the Company assess the impact of all factors on its business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements the Company may make. In light of these risks, uncertainties and assumptions, the forward-looking events and circumstances discussed in this presentation may not occur and actual results could differ materially and adversely from those anticipated or implied in the forward-looking statements.

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Readers should not rely upon forward-looking statements as predictions of future events. Although the Company believes that the expectations reflected in the forward-looking statements are reasonable, the Company cannot guarantee that the future results, levels of activity, performance or events and circumstances reflected in the forward-looking statements will be achieved or occur. Moreover, neither the Company nor any other person assumes responsibility for the accuracy and completeness of the forward-looking statements. Except as required by law, the Company undertakes no obligation to update publicly any forward-looking statements for any reason after the date of this presentation, to conform these statements to actual results or to changes in the Company's expectations.

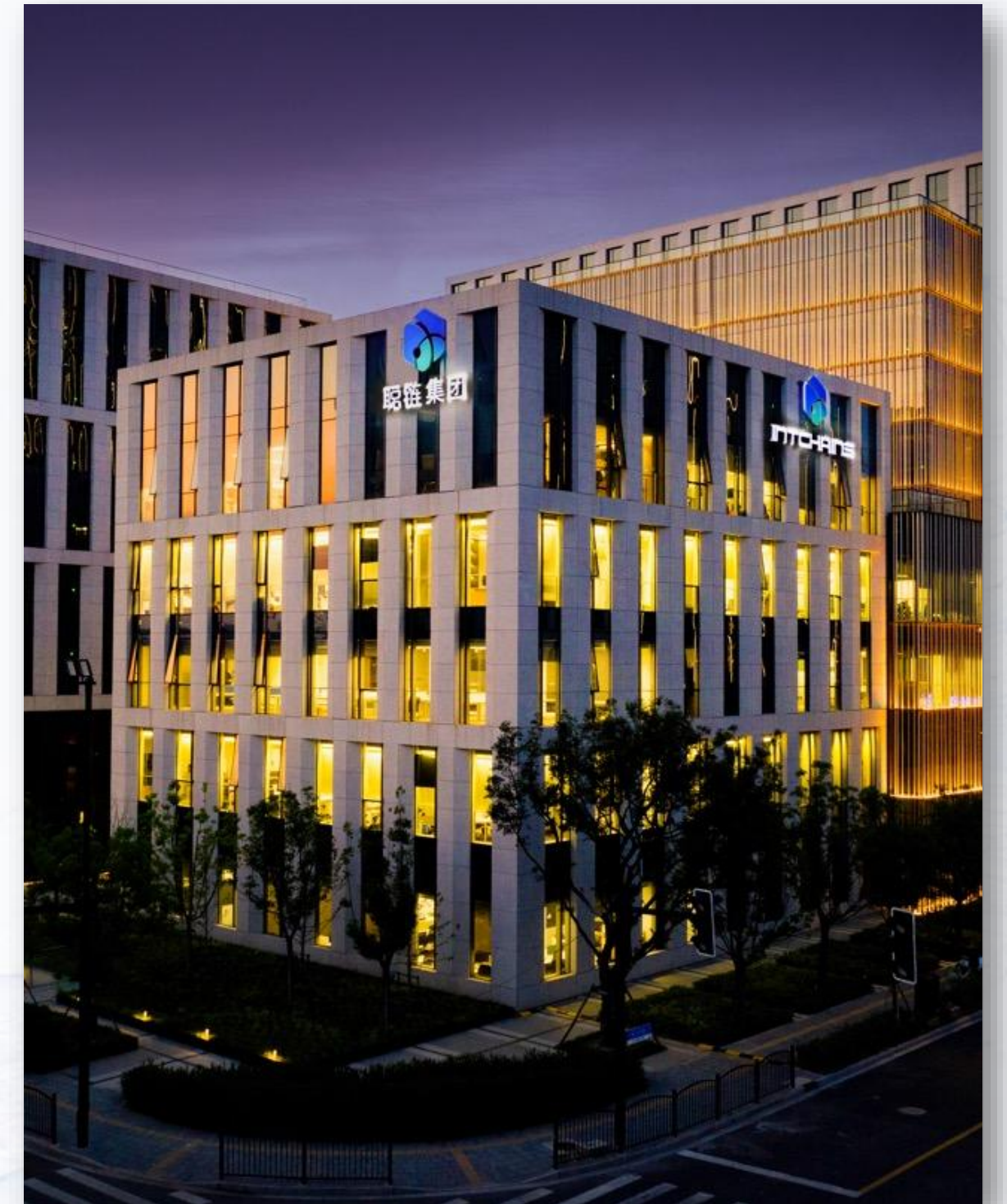
The Company's filings with the SEC are available to you and you should read the documents the Company has filed with the SEC for more complete information about the Company. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov).

The unaudited United States dollar ("US\$") amounts disclosed in the accompanying financial statements are presented solely for the convenience of the readers. Translations of amounts from RMB into US\$ for the convenience of the reader were calculated at the noon buying rate of US\$1.00=RMB6.9931 on the last trading day of Q4/YE 2025 (December 31, 2025). No representation is made that the RMB amounts could have been, or could be, converted into US\$ at such rate.



# About Intchains

	<b>Ticker</b>	Nasdaq: ICG
	<b>ADSs Outstanding</b> As of 12/31/2025	60.7M
	<b>Market Cap</b> As of May 22, 2026	\$57.1M
	<b>Presence</b>	Mainland China (R&D) Singapore (Sales and Operation)
	<b>Number of Employees</b> As of March 31, 2026	87



# What We Do - Three business pillars, one strategic axis.



**\$31.6M**

Revenue for FY 2025

**\$67.8M**

Cash and investments with no debt

*At 12/31/25*

**\$11.1M**

R&D investments in 2025

**9,070**

ETH-based cryptocurrencies in holding

*As of 4/13/26*

**8,040**

Own ETH-based cryptocurrencies staked

**7,040** on Goldshell Stake,  
**1,000** on FalconX

*As of 4/16/26*

**1,363**

Staked on Goldshell Stake by third parties

*As of 4/16/26*

## 1 Altcoin Mining ASICs



LEGACY CASH ENGINE

Application-specific integrated circuits for non-Bitcoin proof-of-work chains, including ALEO, XTM, Alephium and successors.

## 2 ETH Treasury Strategy



YIELD & OPTIONALITY

Prudent ETH treasury strategy as a long-term balance-sheet asset through selective, value-driven purchases, now being activated through staking.

## 3 Goldshell Stake Platform



WEB3 INFRASTRUCTURE

Proprietary staking service for individual and institutional clients across four PoS chains. Acquired in December 2025.

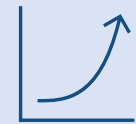
Notes:

1. Convenience translation: US\$1.00=RMB6.9931 on the last trading day of Q4/YE 2025 (December 31, 2025).  
2. Audited financial results for the fourth quarter and full year of 2025.

# Investment Considerations



Well-positioned to capture long-term value in the digital asset economy



## Participates in a large and growing digital asset market:

- ~\$2–3T crypto market cap driving demand for mining & infrastructure
- Direct leverage to **Ethereum ecosystem** (\$100B+ staked, yield-generating)
- Positioned across **altcoin mining** (PoW) and staking (PoS) markets
- Benefiting from **\$150B+ stablecoin** liquidity supporting on-chain activity
- Exposure to **400M+ global crypto users** and rising institutional inflows



## Diversified revenue sources:

### Hardware Sales

- ASIC miners and custom chips for altcoin mining
- Continued upgrade and new products launches

### Staking Yield - Third Party Platforms

- Returns generated from holding/staking ETH and other PoS assets on FalconX
- Aims to generate recurring, yield-based income stream

### Own Staking Platform - Goldshell Stake

- Returns generated from staking of its own ETH
- Fees from third parties from staking services
- Aims to generate recurring, yield-based income stream



## Led by highly experienced management team



## Strategic initiatives:

### Disciplined ETH Accumulation

- Self-funded strategy to build long-term exposure to Ethereum
- Enhanced through yield-generating activities

### Staking Infrastructure

- Proprietary platform (Goldshell Stake) for Proof-of-Stake participation
- Aims to capture recurring yield from network validation

### AI-Enabled Operating Model

- AI-driven optimization of mining, staking, and resource allocation
- Improves efficiency, uptime, and returns

### Hybrid PoW + PoS Strategy

- Exposure to both mining (Proof-of-Work) and staking (Proof-of-Stake)

# 1 Altcoin Mining Products



## Product Design

Design **ASIC chips** and **altcoin mining machines** for blockchain applications covering a number of popular non-Bitcoin **alternative cryptocurrencies**.



## Fabless

Working with third-party foundry partners to manufacture ASIC chips and contract manufacturers to assemble altcoin mining machines which integrate Intchains' ASIC chips.



## Sales

Sell mining machines to **global customers**, including home miners and institutional miners.

Continues to introduce new products supporting a wide range of Altcoins

**16**  
New Chip Models  
  
Launched since **2019**

**11**  
Popular Altcoins



  
**Strategy**  
2026 and beyond

Using **proprietary technologies + AI-enabled tools** that support:

- Accelerated product development timeline
- Optimized cost structure and improved gross profit margins

# 1 Miner Series: ALEO, DOGE, XTM & BTYE



Time-to-Market Advantage

☆☆☆

Product Leadership

Rapid Iteration

Diverse & Efficient

## 2025 Major Altcoin Product Launches (plus the continuous updates of existing products)



**ALEO**  
February 2025



- Launched the market's leading **Aleo-specific mining rig**
- **Rapid iterations** from February to July 2025
- Main revenue contributor in Q1'25



**DOGECOIN**  
Throughout 2025



- Continuous Upgrades of DOGECOIN miners
- Released multiple upgraded versions focused on **lower cost, diverse models, and more advanced processes.**



**XTM**  
September 2025



- Launched the market's leading **XTM-specific** high-performing mining rig, well-received by customers
- Main revenue contributor in Q4'25

**Goldshell BTYE:**  
Flexible Dual-Mining with  
Replaceable Algorithm Cards  
(March 2025)

**DG CARD**

80MH/s±5% | 65W±5% | 0.81J/MH



**AE CARD**

5.5MH/s±5% | 65W±5% | 11.82J/MH



**XT CARD** <sup>NEW</sup>

100GH/s±5% | 65W±5% | 0.65J/GH



**AL CARD** <sup>NEW</sup>

120GH/s±5% | 65W±5% | 0.54J/GH



# 2 Building a Leading ETH Treasury Position Through Staking and Diversification



## 1 ETH TREASURY POSITION

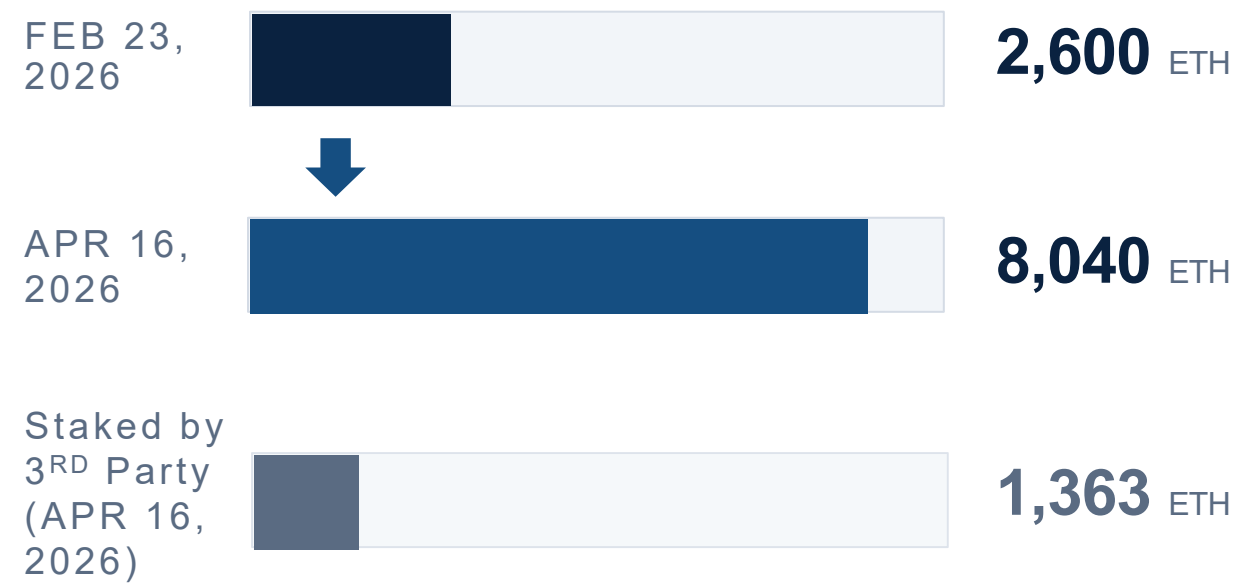


### Accumulation Approach

A prudent and opportunistic ETH accumulation strategy to **pursue selective, value-driven purchases** when market conditions are favorable, gradually increasing its ETH treasury holding over time.

## 2 ETH STAKING ACCELERATION

Own-treasury ETH staked **tripled** in two months



**3X** own-ETH staking growth in 52 days – from passive treasury to yield-producing asset.

Third-party ETH on Goldshell Stake builds external TVL and validates the platform thesis.

## 3 DIVERSIFIED STAKING STRATEGY

Dual-platform staking strategy maximizes returns and effectively mitigate risk



External institutional prime broker. Provides custody, yield generation and counterparty diversification for ICG's ETH treasury.

12.4% of Own Stake ---- Risk Diversification Leg



Own PoS platform (acquired in December 2025 for US\$1.3M). Also hosts 1,363 ETH from third-party users — building external TVL on a recently acquired asset.

87.6% of Own Stake ----- Margin & TVL Leg

## 2 ETH Strategy: Cooperation with FalconX



Cooperation with **FalconX** allows Intchains to..



1

### Optimize ETH acquisition

through customized derivatives-based trading strategies



2

### Enhance ETH Yield

through a combination of lending and derivatives-based strategies



Leveraging FalconX's institutional-grade platform, liquidity access, and risk management capabilities, supplemented by customized strategies, Intchains expects to achieve lower ETH acquisition costs and higher yields.

# 3 Goldshell Stake Platform



Offers ETH diversification and maximization of staking returns



December 2025

Acquired a Proof-of-Stake (“PoS”) technology platform, and officially launched independent PoS platform, **Goldshell Stake**

### Expand Globally

To continuously expand into **broader international markets**

### Unique Ecosystem

Strengthens “**Mining Machine – Asset – Service**” Web3 ecological closed loop

### Growth Engine

Creates a **secondary growth engine**, poised for long-term recurring revenue from staking services

Provides cryptocurrency staking services for **individual and institutional investors** covering:

**Ethereum**  
(ETH)



**Avalanche**  
(AVAX)



**Manta**  
(MANTA)



**Conflux**  
(CFX)



# Led by Highly Experienced Management Team



## Qiang Ding

Founder, Chairman, CEO

- 16+ years of experience in IC design industry
- Oversees overall strategic development and operation
- Master's degree in computer engineering from Fudan University



## Chaohua Sheng

CTO

- 16+ years of experience in IC design industry
- Oversees R&D management
- Bachelor's degree from Fudan University; Master's degree in computer architecture from Fudan University



## Chaowei (Charles) Yan

CFO

- 10+ years of experience in accounting and finance.
- Member of The Chinese Institute of Certified Public Accountants; Master's degree in strategic management from Shanghai International Studies University

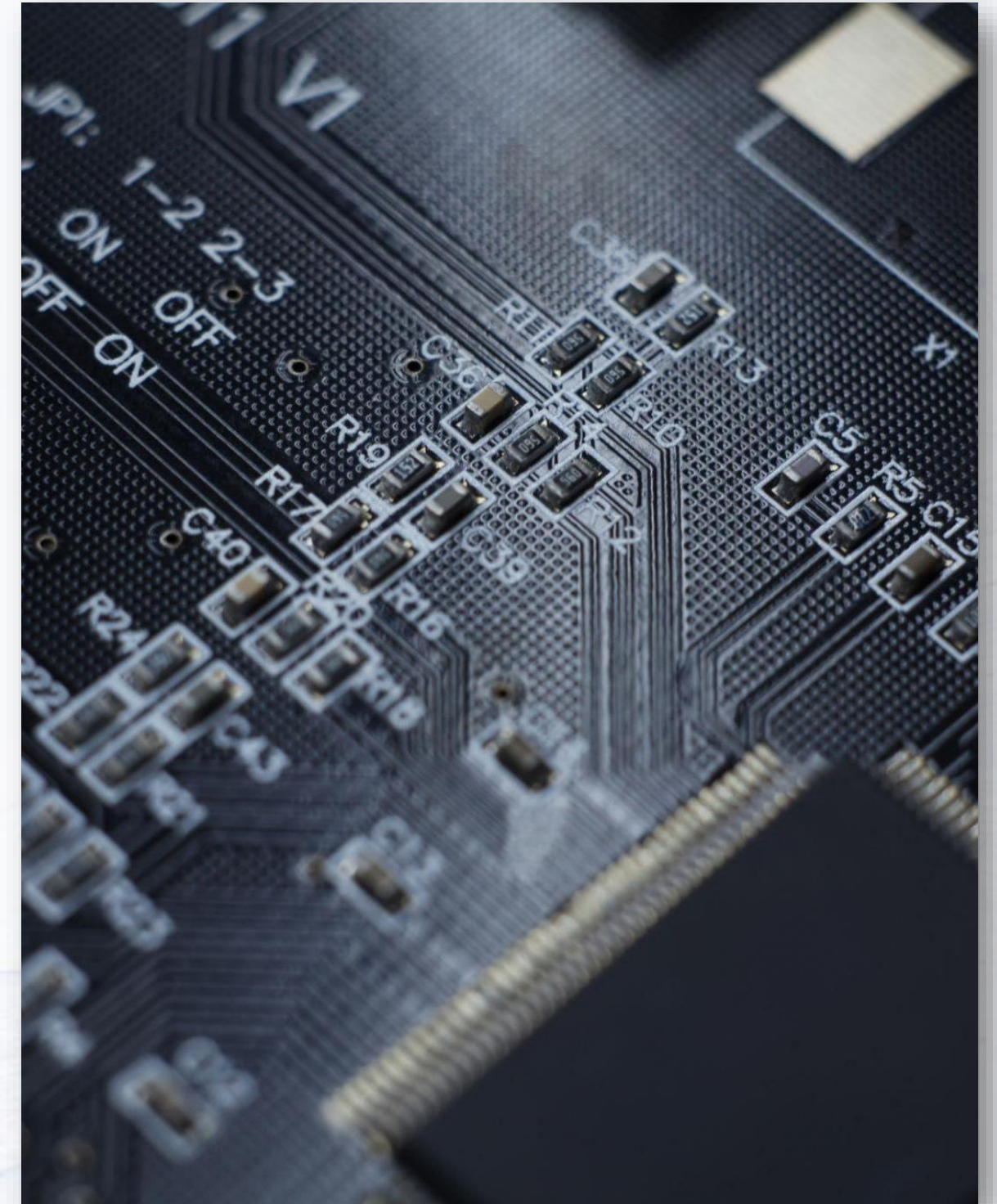




# Growth Strategy

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**Building business resilience  
through innovation and execution**



# 2026 Business Growth Strategy



Core Business Focus:

**Sale of Altcoin Mining Machines, Cost Optimization and Investment in New Products**

## **FOCUS ON CORE SEGMENTS**

**Continue generating revenues from the sale of its existing mining machine series launched in 2025**

including ALEO, Dogecoin, XTM, and other altcoin-focused products



**Invest in exploring new innovative altcoin projects**

and leverage R&D efforts to support timely development and iteration of mining machines

## **PLANNING NEW PRODUCT LAUNCHES**

**New altcoin mining products planned for launch in the second half of 2026, subject to market conditions and development progress**



Supported by **RMB77.3 million** investment in R&D in 2025

## **YEAR OF COST OPTIMIZATION**

**AI-driven Cost-management initiatives**

to enhance efficiency, optimize headcount, and operate with a leaner corporate structure



**Key Focus**

on core R&D efforts and drive further margin expansion

# AI Strategy - Adapt, Execute, & Innovate



Adopting an **AI-enabled operating model**, designed for next phase of development through a fundamental redesign of workflows, operating processes, and organizational structure

AI-enabled tools and automations to be applied in:

**Chip & Product R&D**

**Sales and marketing efforts**

**Overall business operations**

**20%** headcount down completed, targeting an overall workforce reduction of **35%** as compared to the start of 2026

Expects annualized labor cost savings of over approximately **RMB20 million<sup>(1)</sup>**

Establish a more **efficient, agile, and intelligent** organization by expanding the application of AI-driven tools across operations

Expect to **launch new mining products in H2 2026** leveraging R&D and AI-empowered insights<sup>(2)</sup>

- (1) Subject to final validation and implementation timing
- (2) Subject to market conditions and development progress,

# Expand ETH Treasury + Staking



Strategic accumulation + Dual-platform staking = Long-term value creation



## ETH Accumulation Strategy

A **value-driven** accumulation approach

Capital deployed progressively when market conditions are favorable, to build a durable treasury position

**FalconX** partnership to further optimize ETH accumulation

### ETH Accumulation Metrics

As of Apr 13, 2026

**~9,070** ETH

As of Dec 31, 2025

**RMB187.6M**  
(US\$26.8M<sup>(1)</sup>)  
In total ETH holdings

**8,826**  
ETH-based  
cryptocurrencies



## ETH Staking Strategy

Accelerate ETH staking by deploying the majority of our treasury holdings through **FalconX & Goldshell Stake**, generating incremental returns while mitigating risks.

- FalconX: Generates yield by via lending and derivatives-based strategies
- Goldshell Stake: Diversifies staking to maximize returns and enables staking by third parties

### ETH Staking Metrics

As of Apr 16, 2026

**8,040** units  
of total ETH treasury holdings were staked, of which

**1,000** units  
staked on FalconX

**7,040** units  
staked on Goldshell Stake

**1,363**  
Additional units of  
ETH were staked on  
**Goldshell Stake** by  
third parties

(1) Convenience translation: US\$1.00=RMB6.9931 on the last trading day of Q4/YE 2025 (December 31, 2025).

# Continue to Invest in R&D



## R&D Focus: Development of altcoin mining product hardware and software

01

### Track Record of Long-term R&D Investments

**\$11.1M<sup>(1)</sup>** in FY 2025  
(\$15.0 million in FY 2024;  
\$6.0 million in FY 2023)

**CTO with 16+ years**  
of industry experience

02

### 2025 Achievements



### Three Altcoin Product Launches

& continuous updates of existing products

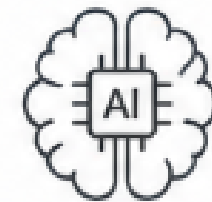
### 16 Patents in PRC

9 inventions and 7 utility patents

32 trademarks registered

03

### Continuing into 2026 and beyond...



### AI-empowered

chip & product design,  
to support launch of

**new mining products in H2 2026**

(1) Convenience translation: US\$1.00=RMB6.9931 on the last trading day of Q4/YE 2025 (December 31, 2025).

# Macro Catalysts in 2026<sup>(1)</sup>



## ✓ Global Liquidity Cycle

- Interest rate cuts and expanding liquidity  
→ risk-on environment
- Strong dollar / high real yields → downside pressure

## ✓ Institutional Flows (ETF-Driven Market)

- Spot BTC ETF inflows as primary price driver
- Increasing allocations from pensions, RIAs, and asset managers
- Flow volatility amplifies both upside and downside

## ✓ Regulatory Clarity

- US market structure + stablecoin legislation as key unlock
- MiCA implementation driving EU adoption
- Policy uncertainty remains a key risk factor

## ✓ Stablecoin Expansion

- Spot BTC ETF inflows as primary price driver
- Increasing allocations from pensions, RIAs, and asset managers
- Flow volatility amplifies both upside and downside

## ✓ Tokenization of Real-World Assets (RWA)

- Tokenized treasuries, credit, equities, real estate
- Bridges traditional finance with blockchain rails
- Major driver of institutional adoption

## ✓ AI × Crypto Convergence

- Decentralized compute and data marketplaces
- Blockchain as trust and incentive layer for AI
- Emerging narrative attracting capital

## ✓ Evolving Market Structure

- Shift from retail-driven cycles → institutional dominance
- Concentration in BTC, ETH, and core infrastructure
- Reduced “altseason” breadth, increased macro sensitivity

## ✓ Geopolitical & Sovereign Dynamics

- Strategic BTC reserves and nation-state adoption
- Stablecoins for cross-border flows and capital flight
- Long-term structural demand driver

(1) Source: [https://cdn.21shares.com/uploads/current-documents/State-of-Crypto-Report/StateOfCrypto\\_Issue16\\_MarketOutlook\\_EN-Digital.pdf#:~:text=traditional%20investors%20to%20get%20digital%20asset%20exposure.,QQQ\)%20\\$400B%20by%20the%20end%20of%202026.](https://cdn.21shares.com/uploads/current-documents/State-of-Crypto-Report/StateOfCrypto_Issue16_MarketOutlook_EN-Digital.pdf#:~:text=traditional%20investors%20to%20get%20digital%20asset%20exposure.,QQQ)%20$400B%20by%20the%20end%20of%202026.)



# Financial Highlights

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# FY2025 Key Metrics & Historical Financial Performance



**FY25 Revenue** *RMB220.9M/\$31.6M*

**R&D investments in 2025** *RMB77.3M/\$11.1M*

## ***Strong Balance Sheet***

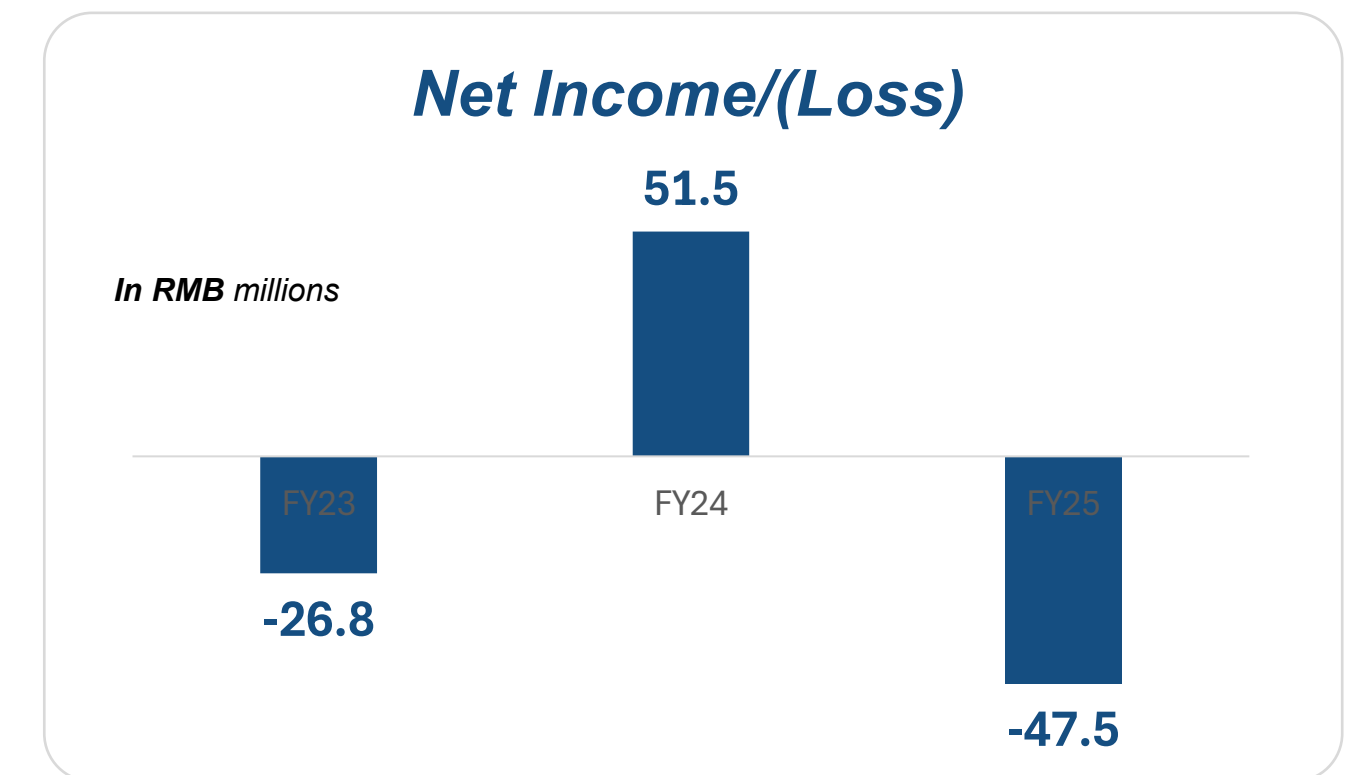
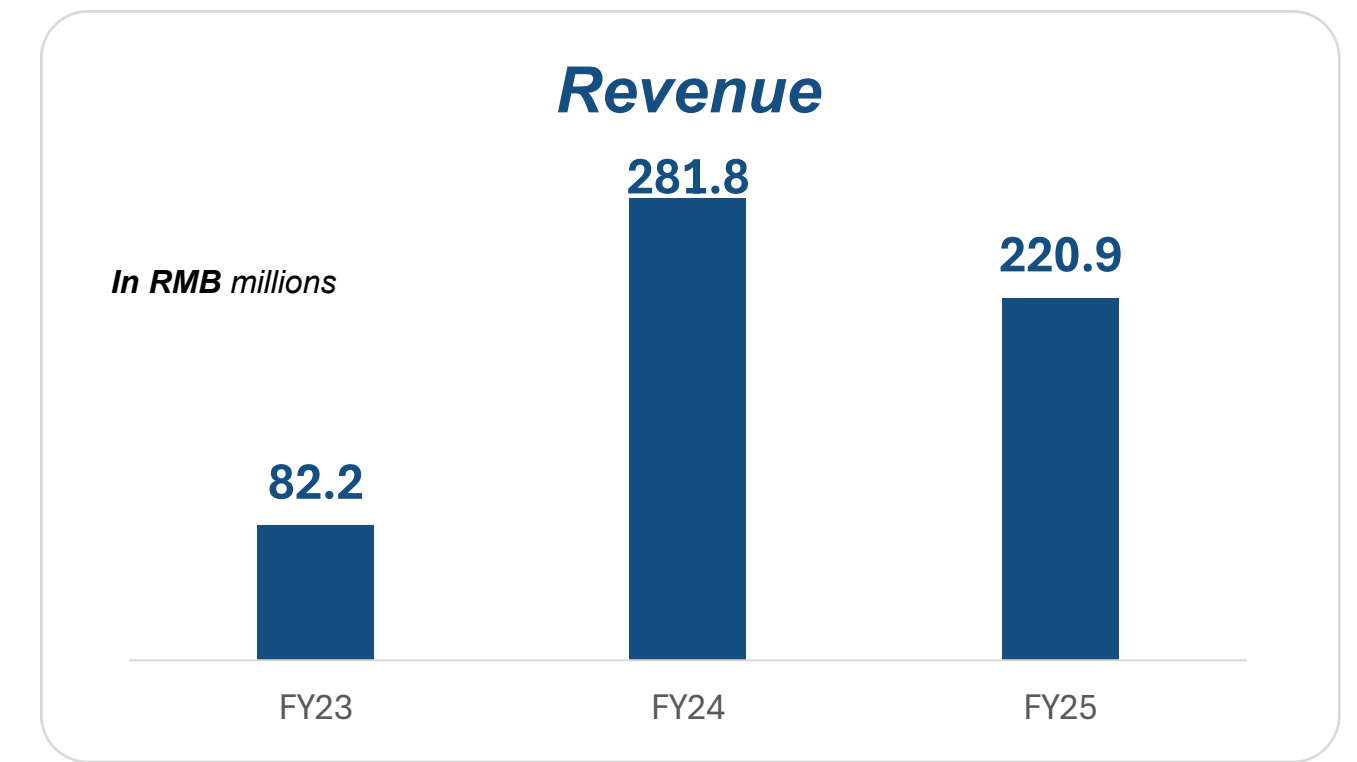
as of 12/31/25

Crypto assets (~8,826 ETH-based cryptocurrencies) *RMB187.6M (\$26.8M)*

Total assets *RMB1,019.9M (\$145.8M)*

Total liabilities *RMB43.3M (\$6.2M)*

Total shareholders' equity *RMB976.6M (\$139.6M)*

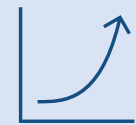


FY2025 performance driven by cyclical softness in altcoin mining demand (post-ALEO stabilization), lower selling prices and inventory impairment on mining machines.

# Investment Considerations Recap



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### AI-Enabled Operating Model

- AI-driven optimization of mining, staking, and resource allocation
- Improves efficiency, uptime, and returns

### Hybrid PoW + PoS Strategy

- Exposure to both mining (Proof-of-Work) and staking (Proof-of-Stake)



# Appendix

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# Consolidated Statements of Comprehensive Income



	For the year ended December 31,		
	2024	2025	
	RMB	RMB	US\$
	(in thousands, except share and per share data)		
<b>Products revenue</b>	281,767	220,864	31,583
<b>Cost of revenue</b>	(130,452)	(204,902)	(29,301)
<b>Gross profit</b>	151,315	15,962	2,282
<b>Operating expenses:</b>			
Research and development expenses	(109,443)	(77,296)	(11,053)
Sales and marketing expenses	(8,468)	(8,824)	(1,262)
General and administrative expenses	(30,248)	(34,445)	(4,925)
Impairment of long-lived assets	(210)	(74)	(11)
<b>Total operating expenses</b>	(148,369)	(120,639)	(17,251)
<b>Income/(loss) from operations</b>	2,946	(104,677)	(14,969)
Interest income	16,235	11,014	1,575
Foreign exchange gain/(loss), net	1,382	(3,364)	(481)
Change in fair value of cryptocurrency	21,322	4,838	692
Other income, net	8,292	8,334	1,191
<b>Income/(loss) before income tax expenses</b>	50,177	(83,855)	(11,992)
Income tax benefit	1,320	36,323	5,194
<b>Net income/(loss)</b>	51,497	(47,532)	(6,798)
Foreign currency translation adjustment, net of nil tax	1,939	(5,023)	(718)
<b>Total comprehensive income/(loss)</b>	53,436	(52,555)	(7,516)
<b>Weighted average number of shares used in per share calculation:</b>			
— Basic	119,936,488	120,912,863	120,912,863
— Diluted	120,016,243	120,912,863	120,912,863
<b>Net earnings/(loss) per share</b>			
— Basic and diluted	0.43	(0.39)	(0.06)

# Condensed Consolidated Balance Sheets



	As of December 31,		
	2024	2025	
	RMB	RMB	US\$
	(in thousands, except share and per share data)		
<b>ASSETS</b>			
<b>Current assets:</b>			
Cash and cash equivalents	322,252	221,661	31,697
USDC	1,690	665	95
Cryptocurrency, current	30,079	6,035	863
Inventories, net	98,614	52,151	7,458
Prepayments and other current assets, net	69,703	55,063	7,873
Short-term investments	198,562	267,531	38,256
<b>Total current assets</b>	<b>720,900</b>	<b>603,106</b>	<b>86,242</b>
<b>Non-current assets:</b>			
Cryptocurrencies, non-current	148,790	187,607	26,827
Long-term investments	20,569	386	55
Property, equipment and software, net	157,065	141,581	20,246
Intangible assets, net	3,552	11,975	1,712
Operating lease right-of-use assets	272	1,100	157
Deferred tax assets, net	28,942	65,796	9,409
Other non-current assets	9,419	8,347	1,194
<b>Total non-current assets</b>	<b>368,609</b>	<b>416,792</b>	<b>59,600</b>
<b>Total assets</b>	<b>1,089,509</b>	<b>1,019,898</b>	<b>145,842</b>
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>			
<b>Current liabilities:</b>			
Accounts payable	14,847	3,025	433
Contract liabilities	37,447	16,462	2,354
Income tax payable	2,023	39	6
Operating lease liabilities, current	272	542	77
Provision for warranty	161	380	54
Accrued liabilities and other current liabilities	21,692	22,340	3,194
<b>Total current liabilities</b>	<b>76,442</b>	<b>42,788</b>	<b>6,118</b>
<b>Non-current liabilities:</b>			
Operating lease liabilities, non-current	—	558	80
<b>Total non-current liabilities</b>	<b>—</b>	<b>558</b>	<b>80</b>
<b>Total liabilities</b>	<b>76,442</b>	<b>43,346</b>	<b>6,198</b>
<b>Shareholders' equity</b>			
Ordinary shares (US\$0.000001 par value; 50,000,000,000 shares authorized, 120,081,456 and 121,484,348 issued, 120,020,962 and 121,423,854 shares outstanding as of December 31, 2024 and 2025, respectively)	1	1	—
Subscriptions receivable from shareholders	-1	-1	—
Additional paid-in capital	195,236	211,276	30,212
Statutory reserves	51,762	51,968	7,431
Accumulated other comprehensive income	3,777	-1,246	-178
Retained earnings	762,292	714,554	102,179
Total shareholders' equity	1,013,067	976,552	139,644
<b>Total liabilities and shareholders' equity</b>	<b>1,089,509</b>	<b>1,019,898</b>	<b>145,842</b>

# Contact Us

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## Social Media Channels



**Stocktwits**



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